

## 2019 Year in Review

2019 has been an exciting year in the history of the Perth and District Community Foundation, with an increase in our endowment fund we were able to fund a greater number of projects and address emerging opportunities. New partnership opportunities with the private sector and the federal government has increased the profile of the community foundation and will provide additional financial resources to community groups in the County of Lanark.

## President's Report – Jean Dunning

2019 has proved to be a watershed year in the development and growth of our Community Foundation. Assets under management have reached almost \$3 million thanks to donations in 2019 totalling over \$270,000. With the growth in the endowment fund, PDCF provided grants and scholarships of over \$175,000 to the community, bringing our total grants to just under \$1 million since 2002. Collaboration and cooperation are the keys to success and this past year, three unique partnerships were undertaken.



With a generous grant from the **Loblaws Foundation** and the **Community Foundations of Canada**, PDCF undertook a study called **Growing Community Meals in Lanark County**, with a goal of determining how best to expand and improve the community meal experiences in Lanark County.

The study is an outgrowth of the Vital Signs Report that the PDCF spearheaded in 2017, which identified a number of key issues related to transportation issues, healthy eating and loneliness among vulnerable youth, seniors and low-income families.



PDCF was excited to host the national **Royal Bank of Canada, Future Launch Community Challenge**, making up to \$15,000 available for youth-led innovative projects in Lanark County that addresses urgent community needs. We would like to recognize the importance RBC has placed in helping youth in rural areas to access these funds. While talented youth abound in Canada, access and the opportunity for rural youth to access funding is limited.





COMMUNITY  
FOUNDATIONS  
OF CANADA



This past June, **Community Foundations of Canada** in cooperation with the **Government of Canada** announced the **Investment Readiness Program** to provide non-repayable funds to organizations preparing to successfully participate in the social finance market. PDCF is one of regional partners delivering the program on behalf of the Community Foundations of Canada. Successful applicants will get between \$10,000-\$100,000 to invest in their social enterprise and make an even greater positive change in their community.

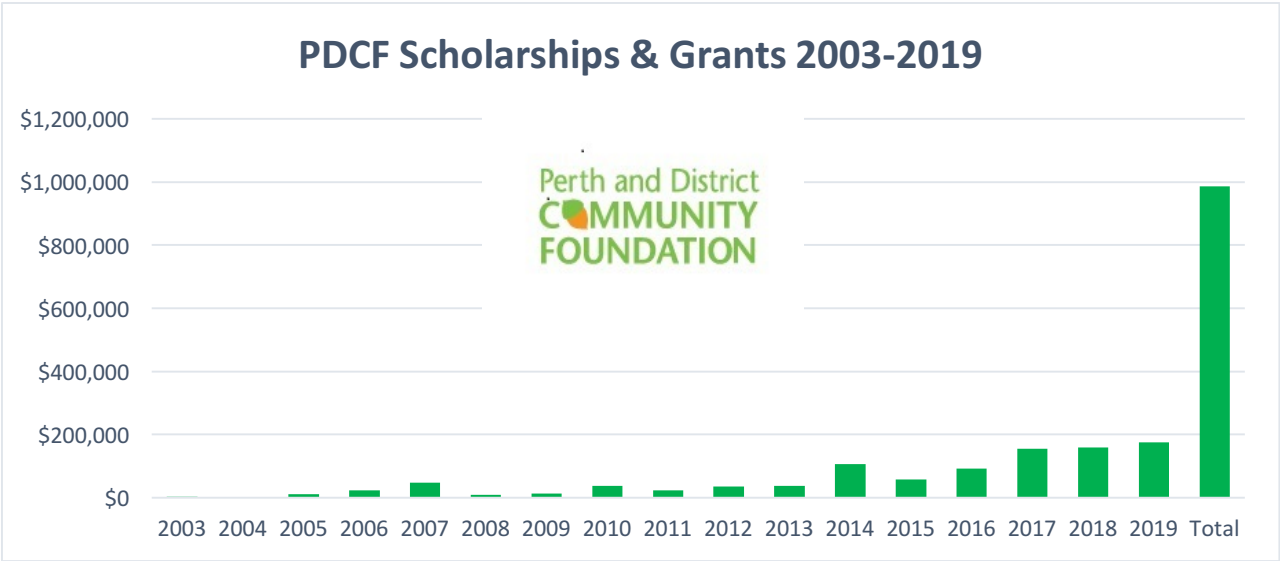


Thanks to Lana From, Chair of the PDCF Charity Committee and the volunteers who assisted with the very successful PDCF Charity Casino in support of the Perth Firedawgs Youth recreation program. Over \$15,000 was raised to establish the Perth Firedawgs Endowment Fund to provide long term financial support.

PDCF will profit in our work next year from the lessons we learned this past year; we live in a very generous and caring community; creative partnerships allow us to get things done.

Our heartfelt thanks go to Jennifer Perkins and Mark Fendley who have retired from the Board after their term of service.

2019-2020 Approved Projects	Description/Project Purpose
Stewart Park Festival Youth Program	The program is composed of 3 elements: a student coffee house, Be in the Band and Youth Showcase
PEP seniors social events	Goal is to offer seniors and caregiver an opportunity to socialize and connect with peers in a safe and friendly environment
Plenty Canada Wild Rice Study	The project is to determine the adaptability of wild rice in disturbed habitats
Lanark Highland Youth Centre-Summer excursion program	Trips and special events
Perth Regional Heritage Fair	A series of school and regional fairs encouraging research and the presentation of Canada's history
MERA	Monthly community arts, crafts and meals
Cornerstone Landing - Adele & Martin Curated Thrift	Adele & Martin Curated Thrift is an Instagram boutique offering a curated collection of awesome, on trend practically new clothing free of charge to homeless and at-risk youth
PDCI - Enviro Kitz	Enviro Kitz will produce a documentary on the local and global impact of single use plastic, produce Enviro Kitz and screening the video
PDCI-Mindfulness courses in high school	Mindfulness in Schools Project (MiSP) is aimed to improve the lives to young people and their mental health
NLCHC Mental Health First Aid Training - seniors	Training will build capacity of the community at large to identify and respond to mental health concerns among older adults and seniors
Lanark County Community Justice Program - Restorative Families Program	The Restorative Families Program supports the reconciliation of family members by providing ongoing restorative family forums focusing on LGBTQ+ youth
Conlon Bike Park Committee bike park	The bike park/pump track will be usable by all age groups and modes of human propelled transportation
The Table Community Garden bee colonies	The project will establish 2 beehives and 2 beekeeping groups
Plan B Charitable Community Organizations in the Lanark Highlands	The project will provide monthly community meals and expand the Jam Bee
Watersheds Canada	The purpose of this proposed project is to profile local farm environmental success stories that will improve farm and non-farm communities.
Scientists in Schools	To host 3 community workshops where families can explore hands on discovery tables on STEM
YAK youth services	To provide a YAK staff member to the Perth library during peak youth visitation times
Burning Passions Theatre	To provide free tickets to low income and socially marginalized individuals
Lanark County Therapeutic Riding Program	To provide transportation for rural youth to participate in the Stable Thinking Program
<b>Total Grants \$77,206.56</b>	



**Table One.** Grants and scholarship disbursement by sector for the period 2003-2019

**2019 Charity Casino Sponsors and Prize Donations in support of the Perth Firedaws!**



**prizesoup**

Anytime Fitness Perth | Apropos | Arnott Brothers | The Beach House | BMO-Perth | Bond & Hughes Barristers and Solicitors | Brownlee's Metro | Café Bean | Canadian Tire Perth | CIBC Perth | Classic Theatre Festival | Computer Plus | D-Tech Automotive | Embers | Eye and Vision Clinic | Fiddleheads Bar and Grill | Foodsmiths | Giant Tiger Perth | Golden Arrow Pub | Home Hardware Perth | Jay's Car Detailing | JJ's Kitchen | Judith Pavery Nail Service | Kelly's Flowers and Gift Boutique | Lake 88 | Laura Jane's Pet Food and Supplies | Loch March Golf and Country Club | Mapleview Golf and Country Club | Maximilian's Restaurant | McDonald's Perth | McEwen Perth | Michael's Table | Milano Pizza | Napa Auto Parts | O'Reilly's Ale House | The Opinicon | Paul Martin Coldwell Banker Perth | Perth Brewery | Perth Golf Course | Perth Planing Mill Supply | Picnic Café and Catering | Pizza Hut Perth | Red Fox Restaurant & Tavern | Sens Foundation | Shandex | Stone Cellar | Top Shelf Distillers | Warren McMeekin LHYC | Wendy's |

**contributors**

Finnegan's Insurance | McAdoo Office Works | Smiling Cat Inc. | Tickets Please | Code's Mill | Lake 88

**The Perth and District Community Foundation  
Statement of Financial Position**

<b>July 31</b>	<b>2019</b>	<b>(Note 8) 2018</b>
	\$	\$
<b>Assets</b>		
<b>Current</b>		
Cash	26,752	12,842
Miscellaneous receivables	14,947	9,212
	<b>41,699</b>	<b>22,054</b>
<b>Investments</b> (note 2)	<b>3,132,772</b>	<b>3,124,829</b>
<b>Total Assets</b>	<b>3,174,471</b>	<b>3,146,883</b>
<b>Liabilities</b>		
<b>Current</b>		
Accounts payable and accrued liabilities	7,896	4,568
Deferred revenue	1,359	7,500
	<b>9,255</b>	<b>12,068</b>
<b>Fund Balances</b>		
Operating fund	(2,549)	26,935
Unrestricted fund	179,843	196,032
Restricted and named funds (note 3)	2,987,922	2,911,848
	<b>3,165,216</b>	<b>3,134,815</b>
<b>Total Liabilities and Fund Balances</b>	<b>3,174,471</b>	<b>3,146,883</b>

**The Perth and District Community Foundation  
Statement of Operations and Fund Balances**

For the year ended July 31	Operating Fund	Unrestricted Fund	Restricted / Named Funds	2019	(Note 8) 2018
	\$	\$	\$	\$	\$
<b>Revenues</b>					
Donations	7,714	24,531	239,845	<b>272,090</b>	230,959
Investment (loss) income	---	(853)	(13,644)	<b>(14,497)</b>	154,508
Casino Fundraiser (net)	---	---	14,206	<b>14,206</b>	10,345
Management fee	30,765	(1,809)	(28,956)	---	---
Other income	8,141	---	---	<b>8,141</b>	9,411
	<b>46,620</b>	<b>21,869</b>	<b>211,451</b>	<b>279,940</b>	<b>405,223</b>
<b>Expenditures</b>					
Administrative					
Marketing, advertising	1,656	---	---	<b>1,656</b>	---
Office and general	24,086	---	---	<b>24,086</b>	10,096
Salaries and benefits	39,358	---	---	<b>39,358</b>	22,722
Programs	9,024	---	---	<b>9,024</b>	307
Grants	1,980	33,641	139,794	<b>175,415</b>	158,625
	<b>76,104</b>	<b>33,641</b>	<b>139,794</b>	<b>249,539</b>	<b>191,750</b>
<b>Net Revenues (Expenditures) for the Year</b>	<b>(29,484)</b>	<b>(11,772)</b>	<b>71,657</b>	<b>30,401</b>	<b>213,473</b>
<b>Fund Balances, Beginning of Year</b>	<b>26,935</b>	<b>196,032</b>	<b>2,911,848</b>	<b>3,134,815</b>	<b>2,921,342</b>
<b>Interfund Transfer</b>	<b>---</b>	<b>(4,417)</b>	<b>4,417</b>	<b>---</b>	<b>---</b>
<b>Fund Balances, End of Year</b>	<b>(2,549)</b>	<b>179,843</b>	<b>2,987,922</b>	<b>3,165,216</b>	<b>3,134,815</b>

## The Perth and District Community Foundation Notes to the Financial Statements

July 31, 2019

### 3. Restricted and Named Funds

Restricted funds consist of donor designated, donor advised, field of interest and agency endowed funds. All donations, the income of which are to be designated for specific purposes, are recorded as additions to the capital of a restricted fund. Funds as at July 31, 2019 consist of the following:

	2019	2018
	\$	\$
Allatt	595	634
Anderson Family	15,906	15,560
B. Rogers Memorial	4,284	4,851
Big Brothers Big Sisters	32,200	21,971
Bill Cuthbertson	6,898	7,354
Boysen Family	5,197	3,485
CARR Refugee	12,017	41,007
Community Builders	221,064	8,099
Dr. Gordon Jackson	28,343	30,216
Dr. Murray Wilson	6,823	7,933
Robert J. Ellard Family	42,663	40,188
Environmental	61,679	65,754
GKJ Community	161,341	13,004
Graham Family	13,914	14,830
Hill Lorraine Estate	890,129	1,162,251
Hollis Family	21,134	22,526
Ireton Fendley	1,980	1,058
Jacqui Bowick Sandor Second Chance	5,499	5,578
Ken Gray Memorial	355,085	365,290
Lady Family	87,331	93,078
Laing Stuart and Sharon	108,005	111,948
Marriner	12,614	11,796
McIntosh Perry	59,506	62,391
MERA Award of Excellence	16,524	18,011
Reta M. Miller	93,683	96,477
Munroe Family	10,369	10,001
Noble / Stolee	42,147	44,921
O'Connor Family	48,161	41,874
Perth Blue Wings	19,495	20,789
Perth Brewery	4,934	---
Perth Fire Dawgs	18,829	---
Perth Library Children`s Literacy	363,105	373,376
Rotary	44,782	45,947
Smart and Caring	4,394	4,683
Smiths Falls Montague	6,881	3,595
Strome/Drew	52,341	34,630
Tay Valley History	36,713	32,652
The Table	16,919	17,165
Underhill McIntyre Family	4,288	3,528
VCK Fund	25,921	27,627
Young Talent	24,229	25,770
	2,987,922	2,911,848